

CF Forecast Week Number Week Ending	BSPV-Plano, LLC 13 - Week Cash Flow Forecast (in \$000s)																	13-Week Total
	5 1-Apr	6 8-Apr	7 15-Apr	8 22-Apr	9 29-Apr	10 6-May	11 13-May	12 20-May	13 27-May	14 3-Jun	15 10-Jun	16 17-Jun	17 24-Jun					
Opening Cash Balance	6,531	6,368	6,055	5,990	5,616	5,218	5,053	4,861	4,691	4,329	4,096	3,608	3,345					6,531
<b>Operating Receipts:</b>																		
Rent (Less Concessions) <sup>(2)</sup>	-	-	-	-	-	-	25	-	-	-	47	-	-	-	-	-		72
Other Income <sup>(3)</sup>	-	-	-	-	-	-	4	-	-	-	6	-	-	-	-	-		11
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
<b>Total Receipts<sup>(4)</sup></b>	-	-	-	-	-	-	29	-	-	-	54	-	-	-	-	-		83
<b>Operating Disbursements:</b>																		
<b>Operations</b>																		
Management Fee	4	-	-	-	-	-	4	-	-	-	4	-	-	-	-	-		11
Marketing & Advertising	5	-	2	-	-	-	3	-	2	-	3	-	2	-	-	-		16
Payroll	16	-	16	-	16	-	16	-	2	2	2	2	2	2	2	-		93
Utilities	2	2	2	2	-	-	-	-	-	-	-	-	-	-	-	-		25
Repairs & Maintenance	5	-	5	-	5	-	5	-	-	-	5	-	5	-	-	-		30
Insurance	-	-	-	-	-	-	10	-	-	-	10	-	-	-	-	-		19
Tenant Activities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-		3
G&A	3	-	3	-	3	-	3	-	-	-	3	-	3	-	-	-		17
Other Exp	2	-	2	-	2	-	2	-	-	-	2	-	2	-	-	-		9
<b>Total Operating Disbursements<sup>(4)</sup></b>	35	2	29	2	27	18	27	4	2	43	2	29	2					222
<b>Operating Cash Flow</b>	(35)	(2)	(29)	(2)	(27)	11	(27)	(4)	(2)	11	(2)	(29)	(2)					(139)
<b>Soft Cost Draws</b>	-	-	-	-	150	-	-	-	-	150	-	150	-	-	-	-		450
<b>Construction-Related Receipts:</b>																		
Access to Project Fund <sup>(5)</sup>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Access to O&M Fund <sup>(5)</sup>	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Cash Injection from BSPV Equity Holders	200	-	200	-	-	200	-	200	-	100	-	100	-					1,000
<b>Construction-Related Disbursements:</b>																		
HVAC	-	45	39	-	-	-	-	-	-	-	-	-	-	-	-	-		84
HVAC Materials	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
HVAC Finals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		34
Drywall	-	90	-	90	-	90	-	33	-	-	-	-	-	-	-	-		303
Insulation	-	-	45	22	45	-	25	-	-	-	-	-	-	-	-	-		136
Paint	-	-	7	-	18	-	1	45	-	45	-	-	-	-	-	-		160
Electrical	-	36	-	4	34	-	-	-	-	-	-	-	-	-	-	-		74
Electrical Trim	-	-	2	-	6	-	-	31	-	-	-	-	-	-	-	-		39
Fire Rough	15	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		15
Fire Finals	-	-	4	45	3	-	63	-	-	-	-	-	-	-	-	-		115
Flooring	-	6	22	16	107	-	100	-	-	-	100	-	-	-	-	-		351
Showers	-	-	-	-	-	-	-	-	-	-	13	-	-	-	-	-		13
Hardware	-	-	3	-	2	-	-	-	-	-	-	-	-	-	-	-		14
Trim	-	-	-	-	-	-	0	-	-	-	-	-	-	-	-	-		15
Plumbing	108	-	108	11	-	-	-	-	-	-	-	-	-	-	-	-		227
Plumbing Trim	-	-	-	12	-	-	-	30	-	-	-	-	-	-	-	-		41
Appliance Installation	-	-	-	2	-	-	-	-	-	-	17	-	-	-	-	-		19
Cabinets/Granite Installation	-	-	-	-	-	-	4	-	-	-	-	-	-	-	-	-		44
Framing/Siding	4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		4
Roofing	-	26	-	-	-	-	-	-	-	-	-	-	-	-	-	-		26
Gutters	-	-	-	8	-	-	-	-	-	-	-	-	-	-	-	-		8
Elevators	-	-	-	-	-	-	-	-	-	-	119	-	-	-	-	-		119
Doors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Mirror Installation	-	-	-	-	-	-	-	-	-	-	5	5	5	-	-	-		15
Balconies	-	-	-	70	-	-	36	-	-	-	-	-	-	-	-	-		106
Courtyard Finishes	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Landscape	-	-	-	-	-	-	55	-	-	-	-	-	-	-	-	-		55
Lighting	-	-	-	-	-	-	-	-	-	-	40	-	-	-	-	-		40
Sidewalks	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		25
Striping/Bumper Stops	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		37
Garage Storage Units	-	-	-	-	-	-	-	-	-	-	50	-	-	-	-	-		100
Carpets	-	-	-	-	-	-	50	-	-	-	-	-	-	-	-	-		50
Pool/Pool Enclosure	-	-	-	-	-	-	54	-	54	54	63	-	-	-	-	-		225
Pool Deck Concrete	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		18
Pool Furniture	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		50
Clubhouse Furniture	95	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		95
East Side Retaining Wall	-	-	-	-	-	-	45	-	-	-	-	-	-	-	-	-		45
Specialties	-	30	-	30	-	30	-	30	-	30	-	25	-	-	-	-		175
Utilities	-	-	-	20	-	-	24	-	7	-	-	28	-	-	-	-		79
GC Management	8	-	6	-	6	-	6	-	6	-	6	-	6	-	6	-		41
Additional GC Management - Regent Construction	90	-	-	-	-	-	90	-	-	-	90	-	-	-	-	-		270
Equipment Rental	1	-	-	-	-	-	1	-	-	-	0	-	-	-	-	-		2
Materials	-	43	-	-	-	-	-	-	-	-	-	-	-	-	-	-		43
Trash Cleanup	8	-	-	8	-	8	-	8	-	8	-	8	-	8	-	-		48
Punchouts/Final Clean	-	-	-	-	-	-	1	10	-	-	-	28	-	-	-	-		39
Drainage Under Railroad	-	-	-	-	-	-	-	-	-	-	-	-	-	100	-	-		100
Hydrologist	-	-	-	-	-	-	-	-	-	-	55	-	-	-	-	-		55
Regulatory Consulting	-	2	-	2	-	2	-	2	-	2	-	2	-	2	-	-		12
Contingency	-	-	-	-	-	-	-	-	-	-	100	-	-	-	-	-		200
Retainage	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
<b>Total Construction-Related Disbursements</b>	329	278	236	339	221	376	165	366	210	344	336	334	234	-	-	-		3,768
<b>Construction-Related Cash Flow</b>	(129)	(278)	(36)	(339)	(221)	(176)	(165)	(166)	(210)	(244)	(336)	(234)	(234)	-	-	-		(2,768)
<b>Operating and Construction Net Cash Flow</b>	(163)	(280)	(64)	(341)	(398)	(165)	(192)	(170)	(362)	(233)	(489)	(263)	(236)	-	-	-		(3,357)
<b>Chapter 11 Related Disbursements</b>																		
Critical vendor payment plans <sup>(6)</sup>	-	33	-	33	-	-	-	-	-	-	-	-	-	-	-	-		66
Bankruptcy counsel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Unsecured creditors committee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Ordinary course professionals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
US Trustee	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Utility security deposits	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
<b>Total Chapter 11 Related Disbursements</b>	-	33	-	33	-	-	-	-	-	-	-	-	-	-	-	-		66
<b>Cash Flow Before Interest Payments</b>	(163)	(313)	(64)	(374)	(398)	(165)	(192)	(170)	(362)	(233)	(489)	(263)	(236)	-	-	-		(3,422)
<b>Interest Payments</b>																		
A-Series Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
B-Series Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
C-Series Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
D-Series Bonds	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-		-
<b>Total Interest Payments</b>	-	1	-	1	-	1	-	1	-	1	-	1	-	1	-	-		1
<b>Net Cash Flow After Interest Payments</b>	(163)	(313)	(64)	(374)	(398)	(165)	(192)	(170)	(362)	(233)	(489)	(263)	(236)	-	-	-		(3,422)
<b>Ending Cash Balance</b>	<b>6,368</b>	<b>6,055</b>	<b>5,990</b>	<b>5,616</b>	<b>5,218</b>	<b>5,</b>												